Jamul-Dulzura
UNION SCHOOL DISTRICT
District of Civic Excellence

July 09, 2026

Campaign Services
San Diego County Registrar of Voters
5600 Overland Avenue, Suite 100
San Diego, California 92123

Re: Jamul-Dulzura Union School District (San Diego County, California)
<u>General Obligation Bond Election (55%) – November 3, 2026</u>

Ladies and Gentlemen:

Enclosed is a signed copy of Resolution <u>7092026.1</u> adopted by the Board of the Jamul-Dulzura Union School District ordering a general obligation bond election for November 5, 2024. This election is being ordered under Proposition 39 and requires a 55% vote for passage. The election is to occur in the entire territory of the District.

In order to comply with Proposition 39 and related statutes, the Board has adopted a full ballot text to be printed in the ballot pamphlet (Appendix A to the Resolution) and an abbreviated form of the measure which constitutes the ballot label (Appendix B to the Resolution). In addition, the originally signed Tax Rate Statement to appear in the Sample Ballot, as required pursuant to Elections Code 9400 and following, is also enclosed.

The Board of the District has requested consolidation of this election with others occurring on the same day, and we acknowledge that the consolidated election will be held and conducted in the manner prescribed in Section 10418 of the Elections Code. We have also submitted this resolution to the Clerk of the Board of Supervisors for purposes of consolidation pursuant to Elections Code Section 10403.

Should you have any questions or require any additional information or assistance, please contact me or our bond attorney, Courtney Jones, Esq., at 415-601-4094.

Yours very truly,

Liz Bystedt

Liz Bystedt
Superintendent
Jamul-Dulzura Union School District

<u>Cc: (Via E-mail)</u>
Courtney Jones, Bond Counsel
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Khushroo Gheyara, Financial Advisor
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COVER SHEET – JULY 9, 2026 BOND ELECTION ITEM

Action Item:

> **Resolution No. 7092026.1: RESOLUTION ORDERING AN ELECTION TO AUTHORIZE THE ISSUANCE OF SCHOOL BONDS, ESTABLISHING SPECIFICATIONS OF THE ELECTION ORDER, AND REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON NOVEMBER 3, 2026**

Background:

This Resolution was presented to the Board on June 25, 2026, as an informational item. It is before the Board this evening as an action item.

Facilities continue to need upgrades and improvements to provide students and staff with modern education and programs supporting future success. November 3, 2026 is the date of the statewide general election, and also is an election date at which local bond measures that provide facilities funding can be placed on the ballot.

School Bond Measures are placed on the ballot by way of a Board Resolution, which must be approved by a 2/3 vote of the Board [4 aye votes]. This item contains all of the legally required representations and covenants, and includes details to place a $18 million bond measure on the November 3, 2026 ballot. The current expectation is that this will be a tax rate extension. Pursuant to State law (Prop 39), the measure will require at least 55% yes vote for success.

In order to call the election, the approved Resolution must be filed with San Diego County Elections office well in advance of the August 7, 2026 filing deadline.

Fiscal Impact: None to general fund. If a bond measure is successful proceeds will be applied to important facilities improvement projects. Bonds are repaid by local property tax levies. Based on the District's outstanding bonded debt that is due to mature and expire, the potential bond measure is currently expected to maintain and extend, but not increase current tax rates.

Recommendation:

Approve Resolution calling bond election for facilities improvements.

JAMUL-DULZURA UNION SCHOOL DISTRICT
BOARD OF EDUCATION

RESOLUTION NO. 7092026.1

RESOLUTION ORDERING AN ELECTION TO AUTHORIZE THE ISSUANCE OF SCHOOL BONDS, ESTABLISHING SPECIFICATIONS OF THE ELECTION ORDER, AND REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON NOVEMBER 3, 2026

WHEREAS, the Jamul-Dulzura Union School District (the "District") in San Diego County (the "County"), State of California (the "State"), is committed to providing quality education to its students; and

WHEREAS, the District provides over 600 students in TK/Kindergarten through eighth grade with a high-quality education, preparing them for high school and beyond; and

WHEREAS, Jamul Elementary School was built in the 1940s, and Oak Grove Middle School is nearly 30 years old, and while some modernization projects have been completed over the years, many classrooms and school facilities are outdated and require essential repairs and updates; and

WHEREAS, critical needs include repairing or replacing leaky roofs across multiple buildings, replacing wood and support beams that have extensive termite damage and dry rot, upgrading security systems, including emergency communication systems, school phones, fire alarms, and security cameras; and

WHEREAS, to provide students safe and up-to-date learning environment, it is essential the District upgrade classrooms and aging school facilities to support high-quality education in math, science, technology, reading and writing; and

WHEREAS, the District's facilities master plan completed in June 2024 identified many critical capital improvement needs including for modernization, repairs, upgrades, and safety improvements which are critical to provide District students with the education they deserve in safe and modern environments; and

WHEREAS, the District's routine maintenance budget is not sufficient to address these important capital facility improvement needs and as such a local funding source must be identified; and

WHEREAS, the State does not fund many school facility improvements and the limited state dollars available for facility upgrades typically take years to arrive and require local matching funds that could be provided by a local bond measure; and

WHEREAS, the passage of a school improvement bond measure could help the District qualify for millions of State matching funds that would otherwise go to other districts; and

WHEREAS, the proposed measure will include strict accountability, including the appointment of an independent citizens' oversight committee and annual audits to ensure all funds are spent locally as promised; and

WHEREAS, the Board of Education of the District (the "Board") hereby determines that it is necessary to address the foregoing concerns, among others, to ensure that its schools are upgraded, repaired, improved and equipped; and

WHEREAS, on November 7, 2000, the voters of the State of California approved Proposition 39 ("Proposition 39"), which amended Articles XIIIA of the California Constitution ("Article XIIIA") to allow for the levy of *ad valorem* property taxes for the payment of bonded indebtedness of a school district, community college district or county office of education approved by at least 55 percent of the voters voting on such proposition; and

WHEREAS, upon the passage of Proposition 39, the Strict Accountability in Local School Construction Bond Act of 2000, being California Education Code Section 15264 and following (the "Act"), became operative; and

WHEREAS, in order to address the facilities needs of the District as described herein, in the judgment of the Board, it is advisable to call an election pursuant to the Act to submit to the electors of the District the question whether bonds of the District shall be issued and sold pursuant to the authority of Article XVI Section 18 of the California Constitution and Article XIIIA (together with the Act, the "Law") for the purposes authorized by the Law and as described in Appendix A hereto (the "Full Text of Bond Measure"); and

WHEREAS, under the Act, the election may be ordered at a primary or general election, a regularly scheduled local election at which all of the electors of the District are entitled to vote, or a statewide special election, upon a two-thirds vote of the Board; and

WHEREAS, the Board desires to call an election in the District pursuant to the Law on November 3, 2026, which is the date of the statewide general election, and pursuant to Education Code Section 15121 and Elections Code Section 10400 and following, to request consolidation with any and all other elections held in the District on such date, and to request the San Diego County Registrar of Voters (the "County Registrar") to perform election services for the District; and

WHEREAS, in connection with the calling of a bond election and in accordance with Education Code Section 15100 subparagraph (c), the Board has obtained reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the County assessor (if any have been made available); and

WHEREAS, in connection with the calling of a bond election, the Board has been presented with information about related estimated property tax rates and such information will be presented to District voters in accordance with Elections Code Section 9401 and in the form of the Tax Rate Statement set forth as Appendix C hereto; and

WHEREAS, pursuant to United States Income Tax Regulations Section 1.150-2, the Board desires to declare its official intention at this time that if the measure submitted to voters hereunder is successful and bonds are issued pursuant to such measure, that it intends to reimburse from said bond proceeds expenditures (if any) made by the District prior to the date of issuance of said bonds for the purposes described in the measure;

NOW, THEREFORE, THE BOARD OF EDUCATION OF THE JAMUL-DULZURA UNION SCHOOL DISTRICT DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

Section 1. Recitals. The foregoing recitals are true and correct.

Section 2. Call for Election. The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District shall be issued and sold in the maximum principal amount of $18,000,000 for the purposes described in the ballot measure approved under Section 4 and attached hereto as Appendix A (Full Text of Bond Measure) and Appendix B (Abbreviated Text of Bond Measure), and paying all costs incident thereto. This Resolution constitutes the order of the District to call such election and shall constitute the "specifications of the election order" pursuant to Education Code Section 5322.

Section 3. Election Date; Boundaries. The date of the election shall be November 3, 2026, and such bond election shall be held solely within the boundaries of the District. The boundaries of the District have not changed since the District's last election.

Section 4. Purpose of Election; Ballot Measure. The purpose of the election shall be for the voters in the District to vote on a bond measure, a full copy of which is attached hereto as Appendix A and marked "Appendix A – Full Text of Bond Measure" (the "Full Text of the Measure"), containing the question of whether the District shall issue general obligation bonds for the purposes stated therein, together with the accountability requirements of Article XIIIA and the requirements of Section 15272 of the Act. The Full Text of the Measure, which commences with the heading "FULL TEXT OF BOND MEASURE" and includes all of the text thereafter on Appendix A, shall be printed in the voter information pamphlet provided to voters, with such measure designation as is assigned to the measure by the County elections official.

As required by Education Code Sections 5322 and 15122, Elections Code Section 13247, and in accordance with Elections Code Section 13119, the abbreviated statement of the measure to appear on the ballot label is attached hereto as Appendix B and is marked as "Appendix B – Abbreviated Form of Bond Measure."

The President of the Board and the Superintendent are hereby separately authorized and directed to make any changes to the text of the bond measure as described herein to conform to any requirements of the Law or the County Registrar, to changes in applicable legal provisions, to address word count limitations, and upon the advice of its legal counsel. Any such changes shall be directed in writing by the Superintendent to the County Registrar.

Section 5. Authority for Election. The authority for ordering the election is contained in Section 15264 *et. seq.* of the Education Code, Article XVI Section 18(b) of the California Constitution and paragraph (b) subsection (3) of Article XIIIA. The authority for the specification of this election order is contained in Section 5322 of the Education

Code. The vote passage requirement for the measure is least 55 percent of the voters voting on the measure.

Section 6. Proceeds for School Facilities Projects; No Salaries; Evaluation of Needs. The Board certifies that the proceeds from the sale of the bonds will be used only for the purposes specified in Article XIII A, Section 1(b)(3) as further specified in Appendix A, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. Further, as required by Article XIIIA, the Board hereby certifies that it has evaluated safety, class size and information technology needs in developing the list of school facilities projects set forth in Appendix A.

Section 7. Covenants of the Board upon Approval of the Bonds by the Electorate; Accountability Measures. As required by Article XIIIA, Section 15278 of the Act, and Government Code Section 53410, in the event 55 percent of the voters voting in the District approve of the Bonds, the Board shall:

(a) conduct an annual, independent performance audit to ensure that the funds have been expended only on the projects listed in Appendix A;

(b) conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects listed in Appendix A;

(c) establish and appoint members to an independent citizens' oversight committee in accordance with Sections 15278, 15280, and 15282 of the Act;

(d) apply the Bond proceeds only to the specific purposes stated in the ballot proposition;

(e) cause the creation of accounts into which bond proceeds shall be deposited; and

(f) cause the preparation of an annual report pursuant to Government Code Sections 53410 and 53411.

Section 8. State Matching Funds. The Board hereby finds that some of the projects identified on the Full Text of Measure may require state matching funds for completion, which the District intends to pursue. As such, the statement required by Education Code Section 15122.5 has been included in the Full Text of Measure attached hereto which shall be reproduced in the sample ballot.

Section 9. Delivery of this Resolution. The Secretary or Clerk of the Board is hereby directed to send a copy of this Resolution to (1) the County Registrar, and (2) the San Diego County Clerk of the Board of Supervisors (the "Clerk of the Board") for purposes of consolidation pursuant to Elections Code Section 10403. The Resolution shall be received by the County Registrar and the Clerk of the Board no later than 88 days prior to the election date, unless otherwise permitted by law.

The County Registrar is hereby requested to print the full text of the ballot measure in the ballot materials as it appears on Appendix A hereto and to provide all required notices of the election and other notices related thereto. A sample Notice of Election is attached hereto as Appendix D.

Section 10. Consolidation of Election; Request to Provide Services. The County Registrar and the San Diego County Board of Supervisors are hereby requested to consolidate the election ordered hereby with any and all other elections to be held on November 3, 2026 within the District.

Pursuant to Section 5303 of the Education Code and Section 10002 of the Elections Code, the Board of Supervisors of San Diego County is requested to permit the County Registrar to render all services specified by Section 10418 of the Elections Code relating to the election, for which services the District agrees to reimburse San Diego County in full upon presentation of a bill from the County, such services to include the publication of a formal Notice of School Bond Election (see Section 9 herein) and the mailing of the sample ballot and tax rate statement (described in Section 9401 of the Elections Code).

Section 11. Approval of Tax Rate Statement. Pursuant to Elections Code Section 9400 and following including as amended by SB 798 (chaptered October 10, 2023 and effective January 1, 2024), a tax rate statement has been prepared in the form attached hereto as Appendix C, which form of Tax Rate Statement is hereby approved for inclusion in the sample ballot. The President of the Board, the Superintendent, or any written designee of the foregoing, are hereby separately authorized and directed to execute the tax rate statement, and to file said Statement with the County Registrar, in accordance with Section 9 hereof.

Section 12. Ballot Arguments. As provided in Elections Code Section 9501, the Board or any member or members of the Board, are hereby authorized to (but not required nor directed to) act as an author and signatory of any ballot argument prepared in connection with the election, including a rebuttal argument, each of which if filed shall be filed within the time frame established by the County Registrar.

Section 13. Maturity Limit of Bonds. The Bonds may be issued in one or more series by the District from time to time, and each series of Bonds shall mature not more than the legal limit at the time of such issuance thereof. The Bonds shall be issued under the Act, under the provisions of Section 53506 *et seq.* of the California Government Code, or under any other provision of law authorizing the issuance of general obligation bonds by school districts.

Section 14. Estimates Included in Ballot Materials; More Complete Meaning of Measure. The measure and related tax rate statement authorized by this Resolution includes certain information which is based upon reasonable assumptions and current expectations, which include information with respect to the amount of money required to repay issued bonds, the estimated rate of the approved tax levy, and the duration through which the proposed tax levy supporting bond repayment will be levied and collected.

In particular, in connection with this bond measure, the District currently expects that bonds issued pursuant to this measure will not result in an increase the rate of the tax levy for the District's currently outstanding general obligation bonds, in the aggregate, from the levy placed on the 2025-26 property tax roll ($60.17 per $100,000 of assessed value), which is the most recently available tax rate due at the time of adoption of this Resolution. In connection with this current expectation, the District has examined the debt service requirements due on its previously issued and outstanding voter-approved general obligation bonds, the District's fiscal year 2025-26 assessed value and the future projected assessed value taking into account reasonable assessed value growth estimates. Due to the currently scheduled payment of outstanding bonds, and the expectation that tax levies required for bonds issued pursuant to this measure will commence in fiscal year 2029-30, the District expects that this bond measure will not increase current tax rates in the aggregate. The period through which the tax rate will apply is through the final maturity date of the bonds approved by this measure (which is expected to be a longer duration than existing debt), as more particularly identified in the Tax Rate Statement set forth in Appendix C hereto.

Any estimates and expectations in this Resolution and in the appendices hereto have been provided by the District in good faith based upon information currently available to the District, but such items depend on numerous factors which are subject to variation and change over the term of the District's overall facilities and bond financing plan. General obligation bonds are secured by a tax levy which in accordance with State law is unlimited as to rate or amount. As such, although provided in good faith and based on information currently known to the District, the estimates and approximations provided with this bond measure are not intended to be additional restrictions on the District's bond program, bond issuances and tax rate, and, other than the total principal amount of bonds authorized to be issued by the bond measure, shall not represent legal maximums or additional limitations on bond issuance, including on the tax levy securing the bonds or other structuring and repayment terms.

Finally, the abbreviated and condensed statement of the bond measure set forth in Appendix B, limited by State law to 75 words or less, does not limit the scope and broader and more complete meaning provided in the Full Text of Bond Measure, set forth in Appendix A, and references herein to spending bond funds locally means spending bond funds on local schools and related facilities.

Section 15. Reimbursement. Pursuant to United States Income Tax Regulations Section 1.150-2, the District hereby declares that it may (i) pay certain costs of the projects listed in Appendix A prior to the date of issuance of bonds and, in such case, (ii) intends to use a portion of the proceeds of bonds for reimbursement of said expenditures for the projects that are paid before the date of issuance of bonds.

Section 16. Engagement of Bond Counsel. The Board has retained the law firm of Jones Hall LLP as its bond and disclosure counsel. Such engagement is affirmed in connection with this measure and future bonds and refunding bonds in accordance with the agreement on file with the Superintendent who is authorized and directed to execute the same on behalf of the District.

Section 17. Official Actions. The President of the Board and the Superintendent are hereby separately authorized and directed to execute and deliver to County officials any directions, requisitions or other writings, and to make any changes to the texts of the measure as described herein and in the tax rate statement, to conform to any legal requirements or the County Registrar, in order to cause the election to be held and conducted in the District.

Section 18. Effective Date. This resolution shall take effect on and after its adoption.

* * * * * * * *

The foregoing Resolution was adopted by the Board of Education of the Jamul-Dulzura Union School District of San Diego County, being the Board authorized by law to make the designations therein contained by the following vote, on July 9, 2026.

Adopted by the following votes: *[2/3 vote of Board required for approval]*

AYES: 5

NOES: 0

ABSENT: 0

ABSTAIN: 0

Attest: Motion carried 5-0

Ariel Romero-Mendivil

President of the Board

Clerk/Secretary of the Board

APPENDIX A

FULL TEXT OF BOND MEASURE

The full text of bond measure to be printed in the election material begins below the following line. Letter designation of measure is requested to be assigned and input into applicable blanks by the Office of the San Diego County Registrar.

JAMUL-DULZURA UNION SCHOOL DISTRICT MEASURE ____
FULL TEXT OF BOND MEASURE

BOND AUTHORIZATION

By approval of this measure by at least 55 percent of the registered voters voting on the measure, the Jamul-Dulzura Union School District (the "District") of San Diego County (the "County") will be authorized to issue and sell general obligation bonds in the aggregate principal of up to $18,000,000 at interest rates not to exceed legal limits and to provide financing for the specific types of school facilities projects listed in the Bond Project List described below, subject to all the accountability requirements imposed by law and specified below.

ACCOUNTABILITY REQUIREMENTS

Expenditures to address specific facilities needs of the District will be in compliance with the requirements of Article XIIIA, Section 1(b)(3), of the State Constitution and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Education Code Sections 15264 and following).

Evaluation of Needs. The Board of Education of the District (the "District Board") hereby certifies that it has evaluated safety, class size reduction, enrollment growth, and information technology needs in developing the Bond Project List shown below.

Independent Citizens' Oversight Committee. Following approval of this measure, the District Board will establish an Independent Citizens' Oversight Committee, under Education Code Sections 15278 and following, to ensure bond proceeds are expended only on the specific types of school facilities projects listed below. The Oversight Committee will be established within 60 days of the date when the results of the election appear in the minutes of the District Board. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the Oversight Committee.

Performance Audits. The District Board will conduct annual, independent performance audits to ensure that the bond proceeds have been expended only on the school facilities projects listed below.

Financial Audits. The District Board will conduct annual, independent financial audits of the bond proceeds until all of those proceeds have been spent for the school facilities projects listed below.

Government Code Accountability Requirements. As required by Section 53410 of the Government Code, (1) the specific purpose of the bonds is set forth in this Full Text of the Measure, (2) the proceeds from the sale of the bonds will be used only for the purposes specified in this measure, and not for any other purpose, (3) the proceeds of the bonds, when and if issued, will be deposited into a building fund to be held by the San Diego County Treasurer, as required by the California Education Code, and (4) the Superintendent of the District shall cause an annual report to be filed with the District Board, which report shall contain information regarding the amount of funds collected and expended, as well as the status of the projects listed in this measure, as required by Sections 53410 and 53411 of the Government Code.

NO TEACHER OR ADMINISTRATOR SALARIES

Proceeds from the sale of bonds authorized by this measure shall be used only for the purposes specified in Article XIII A, Section 1(b)(3), those being for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, and the acquisition or lease of school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

STATE MATCHING FUNDS

The following statement is included in this measure pursuant to Education Code Section 15122.5: Approval of this measure does not guarantee that each of the proposed projects that are the subject of bonds under this measure will be funded beyond the local revenues generated by this measure. The District's proposal for the project or projects described below may assume or require the receipt of additional funds such as State matching funds, which, if available, could be subject to appropriation by the Legislature or approval of a statewide bond measure.

INFORMATION ABOUT ESTIMATES AND PROJECTIONS INCLUDED IN BALLOT

Voters are informed that any estimates or projections in the bond measure or ballot materials, including relating to estimated tax rates, the duration of issued bonds and related tax levies and collections are provided as informational only. Such amounts are estimates and are not maximum amounts or limitations on the terms of the bonds, the tax rate or duration of the tax supporting repayment of issued bonds. Such estimates depend on numerous variables which are subject to variation and change over the term of the District's overall facilities and bond financing plan, including but not limited to the amount of bonds issued and outstanding at any one time, the interest rates applicable to issued bonds, market conditions at the time of sale of the bonds, when bonds mature, timing of project needs and changes in assessed valuations in the District. In addition, the District currently expects that due to scheduled amortization of its outstanding general obligation bonds, the expected timing of property tax levies required to amortize bonds issued pursuant to this measure (commencing in fiscal year 2029-30), and taking into account reasonable assessed valuation growth estimates, that if this measure is successful and bonds are issued, the tax rate required to be levied for bonds pursuant to this measure will extend, but not cause an increase, in the aggregate tax rate that applied for District general obligation bonds from the rate placed on the 2025-26 property tax roll (which is the most current tax roll available at the time of placing this measure on the ballot). While such estimates and approximations are provided based on information currently available to the District and its current expectations, such estimates and approximations are not limitations or maximums on the terms of bonds or the related tax levies. In addition, the abbreviated and condensed statement of the bond measure presented to voters on the ballot label which is subject to a 75-word count limitation imposed by State law does not limit the full scope and broader, more complete meaning of the measure provided in this Full Text of Bond Measure and related ballot materials.

BOND PROJECT LIST

Scope of Projects. Bond proceeds will be expended on the construction, modernization, reconstruction, rehabilitation, replacement, or otherwise improve school facilities of the Jamul-Dulzura Union School District including furnishing and equipping, and the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries or other school operating expenses, in compliance with California Constitution Article XIIIA, Section 1(b)(3).

This measure authorizes bond projects to be undertaken at all current and future District sites, properties and facilities.

Specific School Facility Project List. The items presented on the following list identify the specific school facility projects authorized to be financed with voter-approved bond proceeds. Authorized projects are:

- **Repair and/or Replace Roofs**. Includes replacement and repair of failing, leaky and/or deteriorating roofing.

- **Modernize, Expand and Rehabilitate Aging Classrooms, Labs and other Facilities at all Sites Providing Modern and Quality Educational Environments for District Students.** Supporting student achievement in math, science, technology, reading and writing by repairing and/or replacing interior finishes such as floors, carpeting, ceiling finishes, paint, lighting, new doors and windows, window treatments, replacing/repairing casework, wall treatments including white boards and other wall coverings, and acquiring updated furnishings and equipment, and upgrading exteriors such as paint, lighting, ramps and walkways, and updating lighting, electric infrastructure and other network conductivity to support modern technology.

- **Facilities Improvements and Modernizations to Ensure Student and Staff Safety and Security**. Includes acquiring and installing security and access control systems securing the campus, surveillance systems, fire sprinkler systems, alarm systems, modern communication systems and public address systems, and interior and exterior lighting.

- **Address Safety and Health Concerns.** Includes all upgrades required by laws, regulations and building codes, including the Field Act, to provide a safe and healthy environments including improvements to improve air quality and seismic improvements, address dry rot and termite damage, and includes addressing unforeseen conditions revealed in connection with construction including structural issues.

- **Improvements to Front Entrances and Drop-off/Pick-Up Areas.** Includes installing shade structures, parking lot re-paving/grade work, install adequate lighting, curbing, gates, signage, creating safe sidewalks, pathways, walkways and ramps.

- **Improvements to School Bus/ Student Transportation Areas.** Includes installing shade structures, seating, re-paving/grade work, install adequate lighting, curbing, ramps and signage.

- **Ensure ADA Accessibility and Compliance With All Legal Requirements.** Includes ensuring barrier free access, updates to restrooms, drinking fountains, and other facilities, and upgrades to ensure compliance with all applicable building and other legal codes and standards for school facilities.

- **Replace Aging Portables.** Upgrade with new permanent classrooms or other modular or new and modern portable structures.

- **Renovation and Modernization of Restrooms.** Ensure restrooms meet all legal and regulatory requirements, replace failing or aging facilities, tiles, sinks, toilets and floors.

- **Create Outdoor Learning and Gathering Spaces.** Includes outdoor classrooms, shade structures, seating and tables, lighting, and related site improvements.

- **Improvements to School Grounds and Sitework.** Includes ensuring walkways, pathways, ramps and parking lots are repaired and safe, installing retaining walls, improving grading, adding school signage, railings, updates to landscaping, irrigation and exterior lighting.

- **Upgrading and Construction of Indoor and Outdoor Physical Education (P.E.) Facilities.** Includes upgrading playgrounds, providing adequate outdoor shade structures, installing modern fall surfaces and play equipment including ball walls, field improvements including for baseball field with dugout and all other related facilities, install courts including for volleyball, changing spaces and restrooms, seating/bleachers, turf, landscaping and irrigation, construction/installation of fitness lab and all related facilities such as water, restrooms and lighting, and other improvements to facilitate physical education and recreation programs.

- **Improvement to Infrastructure Serving the District.** Includes upgrades to or new electrical, gas, utility, plumbing and sewer, including energy efficiency projects such as solar/charging stations.

- **Furnishing and Equipping of School Facilities.** Includes all related furnishing, equipping and incidental project costs as further described below.

The order in which the foregoing projects are listed does not suggest an order of priority. Project prioritization is vested in and will be determined by the District Board.

Furnishing and Equipping; Incidental Expenses. Each of the bond projects described on the above Bond Project List include the costs of furnishing and equipping such facilities, and all costs which are incidental but directly related to the types of projects described above. Examples of incidental costs include, but are not limited to: costs of design, engineering, architect and other professional services, facilities assessments and updates to master plan documents, inspections, site preparation, utilities, landscaping, construction management and other planning and permitting, legal including litigation, accounting and similar costs; independent annual financial and performance audits; a customary construction contingency; demolition and disposal of existing structures; the costs of interim housing and storage during construction including relocation and construction costs incurred relating to interim facilities; rental or construction of storage facilities and other space on an interim basis for materials and other equipment and furnishings displaced during construction; costs of relocating facilities and equipment as needed in connection with the projects; interim classrooms and facilities for students, administrators, and school functions, including modular and parking facilities; federal and state-mandated safety upgrades; addressing unforeseen conditions revealed by construction/modernization and other necessary improvements required to comply with existing building codes, including the Field Act; access requirements of the Americans with Disabilities Act; costs of the election; bond issuance and compliance costs; and project administration during the duration of such projects, as permitted by law.

Alterations to Scope; New Construction; Real Property Interests. The scope, nature and priority of any of the specific projects described above may be altered by the District Board. Project priorities may change. These events may occur due to unforeseen conditions that may arise during the course of planning, design and construction, or due to other compelling factors which become apparent in the course of project planning and execution, such as changing cost considerations, safety considerations, programmatic considerations or other considerations that arise or become apparent over the several years of undertaking bond financed projects. In the event that a modernization or renovation project is determined by the Board to be more economical or otherwise in the best interests of the District to be undertaken as new construction, this bond measure authorizes land acquisition, relocation and construction at a new or alternative site, and/or demolition and reconstruction and/or repurposing on the original site, including an expanded site, and all costs relating thereto. In addition, this measure authorizes the acquisition of interests in real property, including necessary rights of ways or other real property interests, required to expand District facilities, to provide access to school or other District facilities, or to provide additional school or related facilities. This measure also authorizes payment of costs related to consolidation of facilities or campuses.

Interim Financing Included; Joint Use Projects Authorized. In addition, authorized projects include reimbursements for paid project costs and paying and/or prepaying interim or previously obtained financing for the types of projects included on the project list, such as bond anticipation notes or lease financings relating to projects and/or equipment previously financed. Finally, projects on this list may be undertaken and used as joint use projects with other public agencies.

Other Funding Sources. The Bond Project List presents more projects than are expected can be addressed with proceeds of this bond measure. The District Board will determine project prioritization and there is no guarantee that all projects will be addressed. Additional funds for facilities projects are expected to be pursued from the State's facilities matching funds program, if and to the extent available and qualifying, to provide additional funding to complete additional facilities projects.

Unforeseen Circumstances. Many factors which the District cannot predict or control may impact its ability to address each of the projects, including but not limited to construction cost issues, supply chain issues which can cause project delays, labor shortages, and unknown environmental factors or site conditions, among others. The District is unable to anticipate all unforeseen circumstances which may limit or prevent some of the projects listed above from being undertaken or completed.

Interpretation. The terms of this Bond Measure and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this proposition within the authority provided by law, including Article XIIIA, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. Examples included on the project list are not intended to limit the broader types of projects described and authorized by this measure. Words used in the Project List such as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used to describe school facilities projects in plain English but are not intended to expand the nature of such projects beyond what is authorized by State law. The Bond Project List only authorizes capital expenditures.

Severability. The District Board hereby declares, and the voters by approving this Bond Measure concur, that every section and part of this bond proposition has independent value, and the District Board and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this measure by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason, all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond measure are severable.

The Full Text of Measure ends above the line.

APPENDIX B

ABBREVIATED FORM OF BOND MEASURE FOR BALLOT LABEL

With no projected increase in current tax rates and to repair/ replace deteriorating roofs, plumbing, dry rot, termite damage, electrical; upgrade aging schools to meet current health/ safety standards; and upgrade classrooms to support student achievement in math, science, technology, reading, writing, shall Jamul-Dulzura Union School District's measure be adopted authorizing $18,000,000 in bonds at legal rates, levying $30 per $100,000 assessed value (averaging $1,300,000 annually) while bonds are outstanding, with citizen oversight/ audits, all money locally controlled?

Bonds—Yes　　　　　　　　Bonds—No

APPENDIX C

The text of the Tax Rate Statement to be printed in the election material begins below the following line.

TAX RATE STATEMENT
REGARDING PROPOSED
JAMUL-DULZURA UNION SCHOOL DISTRICT
GENERAL OBLIGATION BONDS

An election will be held in the Jamul-Dulzura Union School District (the "District") on November 3, 2026, to authorize the sale of up to $18,000,000 in bonds of the District to finance school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable only from the proceeds of *ad valorem* tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors.

Based upon the foregoing and projections of the District's assessed valuation, the following information is provided:

1. The best estimate of the average annual tax rate that would be required to fund this bond issue over the entire duration of the bond debt service, based on estimated assessed valuations available at the time of filing of this statement, is $30 per $100,000. It is currently expected that the final fiscal year in which it is anticipated that the tax will be collected is 2062-63.

2. The best estimate of the highest tax rate that would be required to fund this bond issue, based on estimated assessed valuations available at the time of filing this statement, is $30 per $100,000 of assessed valuation. This highest rate is projected to apply in fiscal years 2030-31 through 2062-63.

3. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all the bonds are issued and sold is approximately $43,170,000.

The foregoing tax rates and debt service estimates are for bonds issued only pursuant to this measure. Voters should note the estimated tax rate is based on the assessed value (<u>not</u> market value) of taxable property on San Diego County's official tax rolls. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which amounts are not maximum amounts or durations and are not binding upon the District. The actual debt service, tax rates and the years in which they will apply may vary from those used to provide the estimates set forth above, due to factors such as variations in the timing of bond sales, the par amount of bonds sold and market interest rates available at the time of each sale, actual assessed valuations over the term of the bonds, and other factors. The date and amount of bonds sold at any given time will be determined by the District based on the need for project funds and other considerations. The actual interest rates at which the bonds will be sold will depend on conditions in the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the San Diego County Assessor in the annual assessment and the equalization process.

Liz Bystedt

Liz Bystedt
Superintendent of Jamul-Dulzura Union School District

Text of Tax Rate Statement ends above the line.